

# DYNAMICS 365 BUSINESS CENTRAL APPS FOR DISTRIBUTORS



Transform data into intelligence to analyze inventory profitability and trends, make wise decisions and drive your business into the future.


## Packages Available:

**Fundamentals**



**\$25 per month**

**Starter**



**\$100 per month**


**Premium**



**\$225 per month**

Starter Plan Included.

**Expanded**



**\$300 per month**

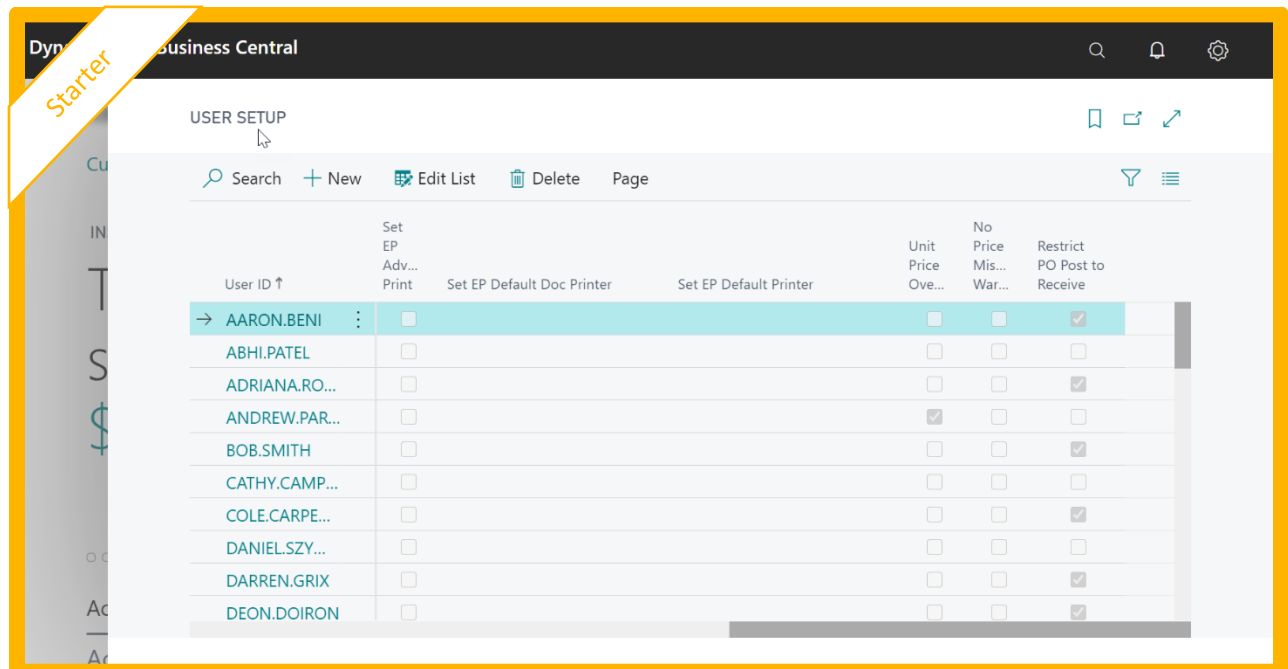
Starter & Premium Plan Included.

## Features that are included in the Fundamentals plan:

- Automatically update posting date to work date when posting Shipment or Invoice from Sales Order (option to disable on each transaction if needed)
- Automatically update posting date to work date when posting Receipt or Invoice from Purchase Order (option to disable on each transaction if needed)
- Automatically update posting date to work date when posting Warehouse Shipment or Warehouse Receipt (option to disable on each transaction if needed)
- Display up to 8 Shortcut Dimensions in General Ledger Entries page
- Display Creation Date/Time and Created By (user) on several pages (we don't have this on all pages yet but would be easy to add)
  - Sales Quote/Order/Invoice
  - Purchase Quote/Order/Invoice
- Enforce unique External Doc No by Customer on Sales Orders (mimics similar functionality on Purchasing side, which is native)
  - Option to disable by customer

## Restrict posting to "Receive Only" for POs (prevents user error)

System enhancement in the USER SET UP table that has a capability to restrict a user to post the Purchase Order to RECEIVE only.



USER SETUP

User ID ↑	Set EP Adv... Print	Set EP Default Doc Printer	Set EP Default Printer	Unit Price Ove...	No Price Mis... War...	Restrict PO Post to Receive
→ AARON.BENI	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
ABHI.PATEL	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ADRIANA.RO...	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
ANDREW.PAR...	<input type="checkbox"/>			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
BOB.SMITH	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
CATHY.CAMP...	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COLE.CARPE...	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
DANIEL.SZY...	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
DARREN.GRIX	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
DEON.DOIRON	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

## Display item image on quote documents (pdf) generated from Business Central

System ability to Capture Image of the Item(s) transacted in the Sales Quote Print-Out either in PDF or Word output.

Starter

Business Central

SALES QUOTE


S-QUO1003 · School of Fine Art

Reminder: your work date is 8/14/2019 Use today | Change to... | Turn off reminder

Process Quote Request Approval Print/Send Release Navigate More options

Lines Manage More options

Type	No.	Description	Location Code	Quantity	Qty. to Assemble to Order	Unit of Measur
→ Item	1896-S	ATHENS Desk		1	0	PCS
Item	1996-S	ATLANTA Whiteboard, base		1	0	PCS
Item	1964-S	TOKYO Guest Chair, blue		1	0	PCS
Item	1900-S	PARIS Guest Chair, black		1	0	PCS



CRONUS Canada, Inc.  
220 Yonge St  
Toronto, Ontario M5E 1G5

Sales Quote  
S-QUO1003  
August 14, 2019  
Page 1 / 1





Customer
School of Fine Art Meagan Bond 100 Queen Street, Suite 500 Ottawa, K1P 1J9 ON


Ship To
School of Fine Art Meagan Bond 100 Queen Street, Suite 500 Ottawa, K1P 1J9 ON

**Salesperson**  
Peter Sadow

**Customer No.**  
30000

**Valid for**  
30 Days

Line No.	Item no. Desc	Product Image	Quantity	UOM	Unit Price	Total Line Amount
1	1896-S  ATHENS Desk		1	Piece	1,503.40	1,503.40
2	1996-S  ATLANTA Whiteboard, base		1	Piece	2,099.10	2,099.10
3	1964-S  TOKYO Guest Chair, blue		1	Piece	289.60	289.60
4	1900-S  PARIS Guest Chair, black		1	Piece	289.60	289.60
<b>Subtotal</b>						<b>4,181.70</b>
<b>Total Tax on Order</b>						<b>543.62</b>
<b>Total \$ Incl. VAT</b>						<b>4,725.32</b>

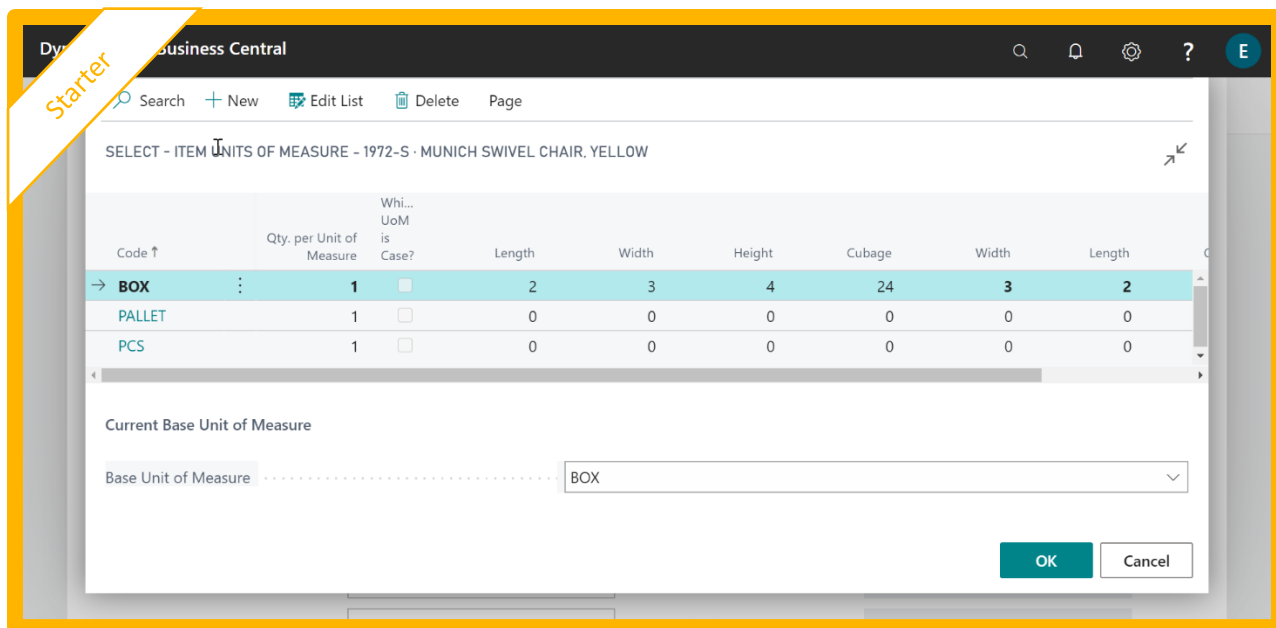
Thank you for the opportunity you have given . 

please visit us online at [www. !\[\]\(39184823f2e704278a5a684bc1ac6a9b\_img.jpg\)](#)

## CBM Customizations (cubage, volume, weight) visibility on PO/SO forms and PO/SO screens

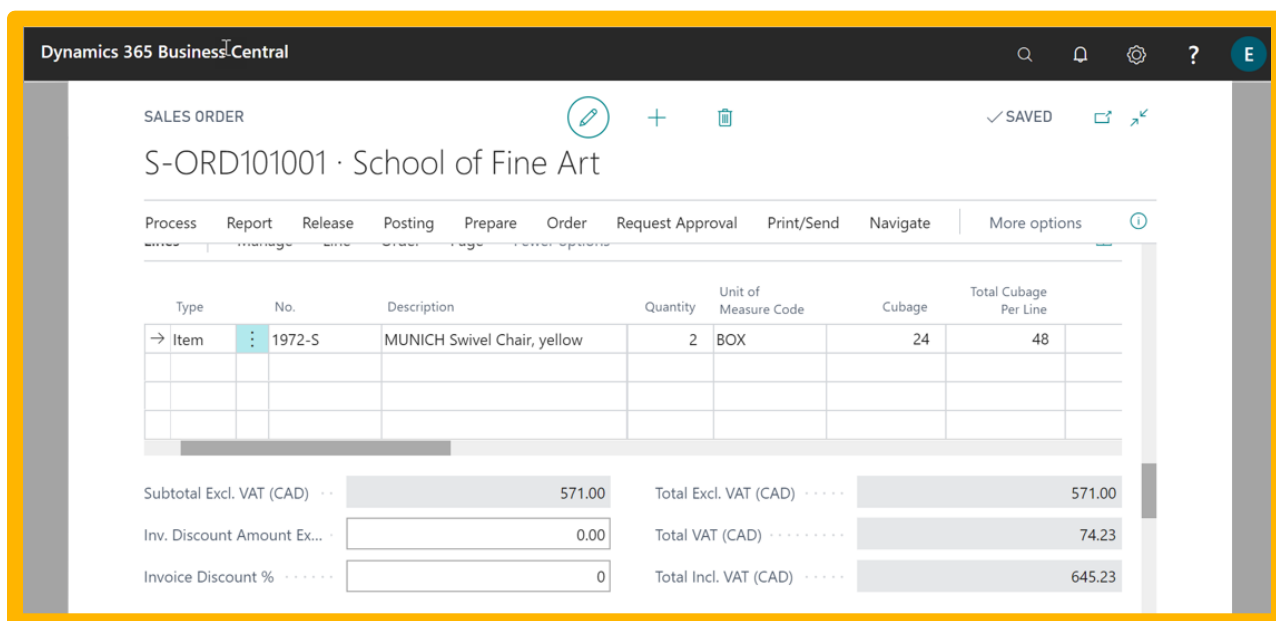
In Business Central, Item has an available set up for the LENGTH, WIDTH and HEIGHT to come up with its Cubage. This is a useful tool for most distribution company as they can use this in their planning activities specially during the delivery of products wherein mostly there is a specific size for the trucks they are using during their distribution.

### SET UP IN ITEM UNIT OF MEASURE PER ITEM



DISPLAY OF CUBAGE AND TOTAL CUBAGE PER DOCUMENT LINE (SALES ORDER AND PURCHASE ORDER)

SALES ORDER



PURCHASE ORDERS

**Dynamics 365 Business Central**

PURCHASE ORDER

106002 · First Up Consultants

Notifications: 2 WMS RF - Requires Location Code to be populated in Document Header | Reminder: your work date is 8/14/2019

Process Release Posting Order Request Approval Print/Send Navigate Actions Navigate Fewer options

Type	No.	Description	Quantity	Unit of Measure Code	Cubage	Total Cubage Per Line
→ Item	1972-S	MUNICH Swivel Chair, yellow	3	BOX	24	72

Subtotal Excl. VAT (CAD) 667.50 Total Excl. VAT (CAD) 667.50

Inv. Discount Amount (CAD) 0.00 Total VAT (CAD) 86.78

## Add truck seal number on shipment order

Additional Information for Truck Seal number in sales Shipment documents wherein it is useful tool to monitor details of the Truck use in the delivery.

**Starter**

**Bill Of Lading**  
S-SHPT402478

Bill To:		Shipped To:	
Service Construction Co. Michael Zervos 5417 Enterprise Blvd. Bethel Park, PA 15102 United States		Service Construction Co. Michael Zervos 5417 Enterprise Blvd. Bethel Park, PA 15102 United States	

Sales Order #:	50402648	Seal #:	
Customer Order #:	MIKE819	Agent:	
Order #:		Agent Service:	
Order Date:	08/19/2020	Ship Date:	08/19/2020
Package Tracking #:	999967481410	Origin:	Rhino - Heath, OH

Item No.	Description	Unit of Measure	Slkds	Qty. Ordered	Qty. Shipped
P020081	KIT BOWED WALL REPAIR BIDIRECTIONAL 960GSM 5.5" X 8" (RCF-B000)	Each		2	2
P020084	KIT CRACK REPAIR UNIDIRECTIONAL HORIZONTAL 200GSM 12" X 10" (RCF-HCRK)	Each		1	1
QTS0000	PREIGHT	Each		1	1
Weight:	21	Total	0.00	4.00	4.00

Customs papers with broker: DHL GLOBAL FORWARDING

Signatures

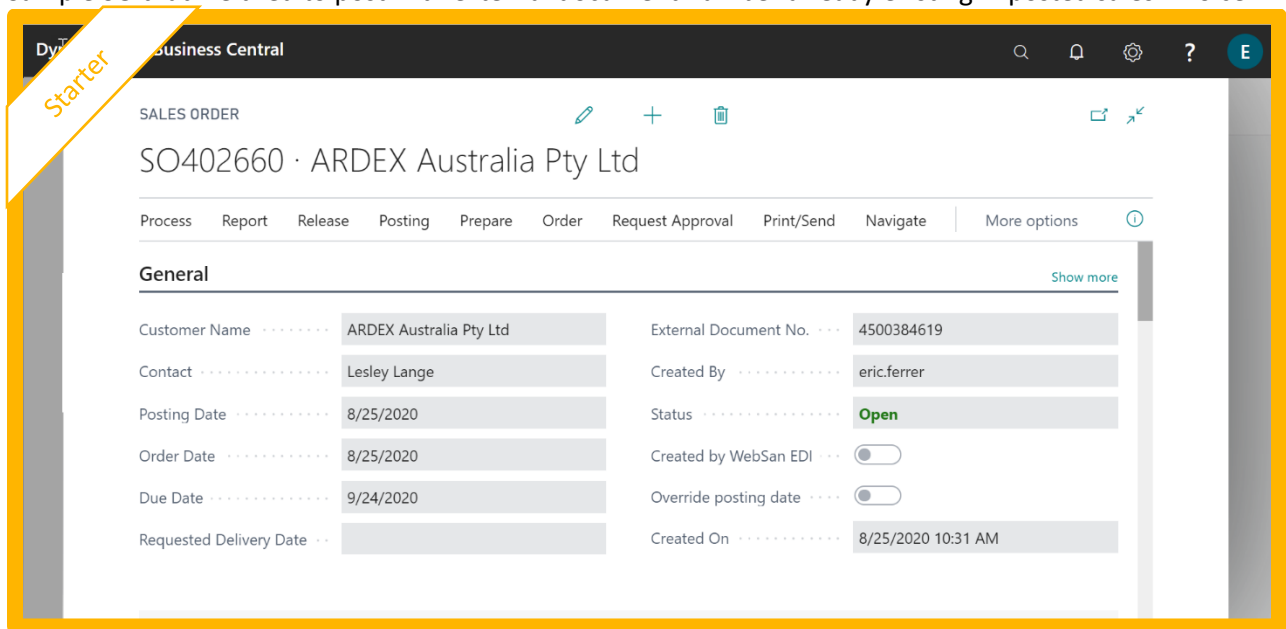
Carrier: \_\_\_\_\_ Date: \_\_\_\_\_

Customer: \_\_\_\_\_ Date: \_\_\_\_\_

## Prevent posting for same external document number by Customer

One of the most critical issues in a posted transaction is to avoid duplicate data. To that end, we created a functionality which prevents sales documents to be posted if the External Document number already exists and is posted.

Sample SO that we tried to post with external document number already existing in posted sales invoice:



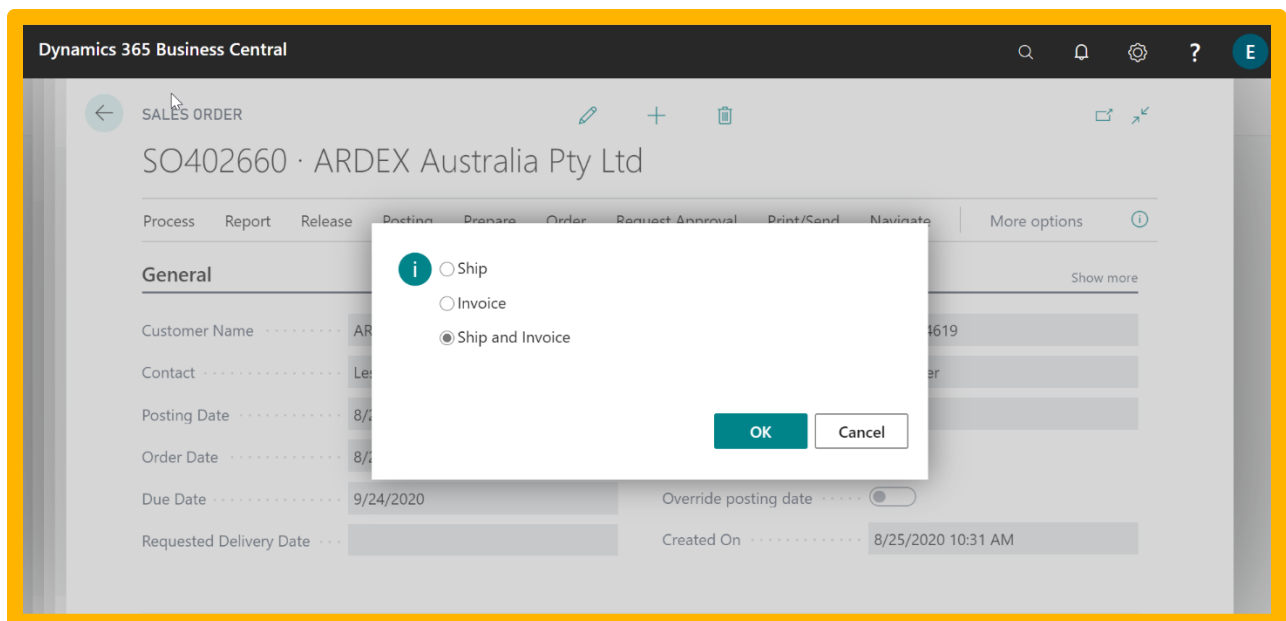
**SALES ORDER**

SO402660 · ARDEX Australia Pty Ltd

Process Report Release Posting Prepare Order Request Approval Print/Send Navigate More options ⓘ

**General** [Show more](#)

Customer Name	ARDEX Australia Pty Ltd	External Document No.	4500384619
Contact	Lesley Lange	Created By	eric.ferrer
Posting Date	8/25/2020	Status	Open
Order Date	8/25/2020	Created by WebSan EDI	<input type="checkbox"/>
Due Date	9/24/2020	Override posting date	<input type="checkbox"/>
Requested Delivery Date		Created On	8/25/2020 10:31 AM



**Dynamics 365 Business Central**

**SALES ORDER**

SO402660 · ARDEX Australia Pty Ltd

Process Report Release Posting Prepare Order Request Approval Print/Send Navigate More options ⓘ

**General** [Show more](#)

ⓘ

☐ Ship

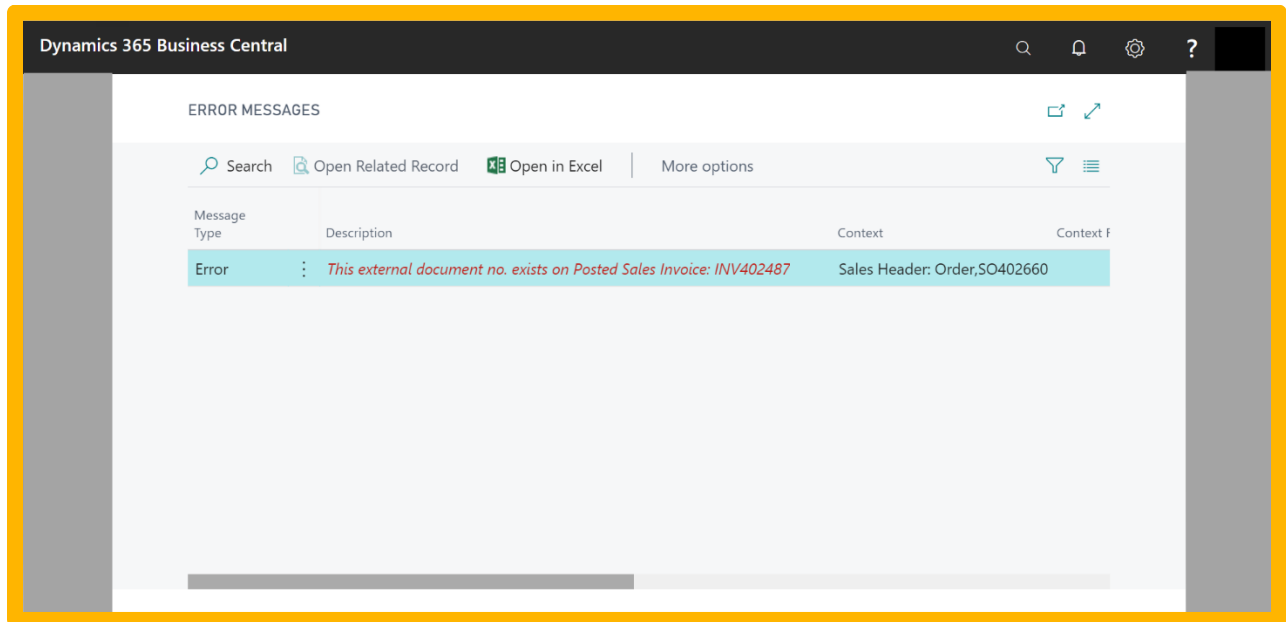
☐ Invoice

☒ Ship and Invoice

OK Cancel

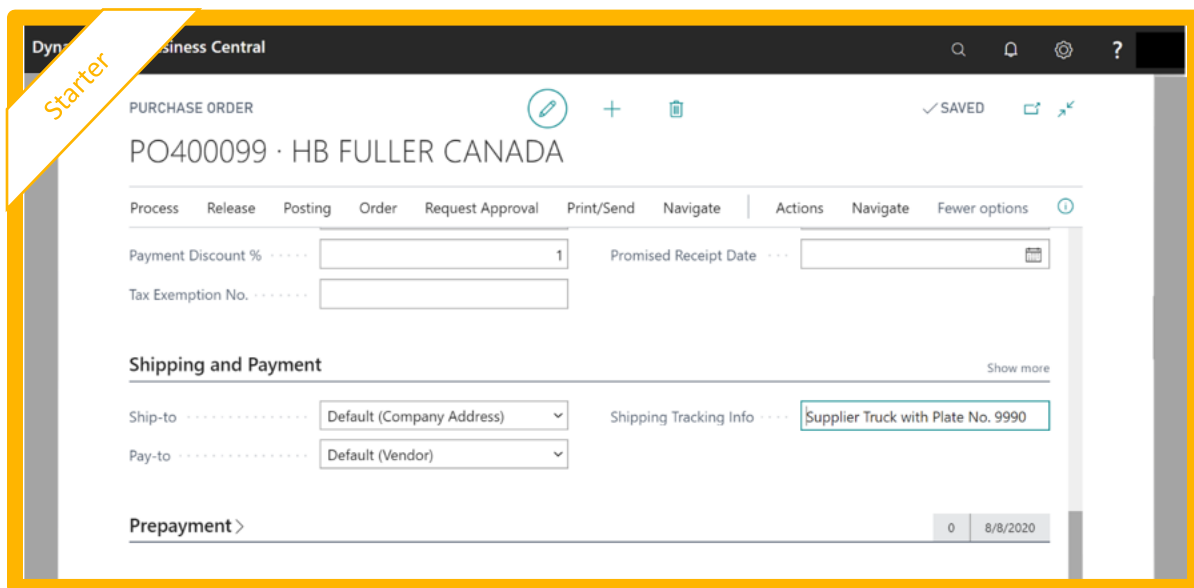
Customer Name	ARDEX Australia Pty Ltd	External Document No.	4500384619
Contact	Lesley Lange	Created By	eric.ferrer
Posting Date	8/25/2020	Status	Open
Order Date	8/25/2020	Created by WebSan EDI	<input type="checkbox"/>
Due Date	9/24/2020	Override posting date	<input type="checkbox"/>
Requested Delivery Date		Created On	8/25/2020 10:31 AM

The system prevents the document to be posted and prompt an error message:



## Add field "shipping tracking info" to screen in Purchase Order and Posted Purchase Receipt document

Free text field in the Purchase Order document that you can use in detailing any shipping information that will also be forwarded and in the Posted Purchase receipt document





**Dynamics 365 Business Central**

POSTED PURCHASE RECEIPT

P-RCT400603 · HB FULLER CANADA

Receipt | Print/Send | More options

Name	Rhino Products Inc.	Inbound Whse. Handlin...	
Address	1633 Thornwood Drive	Shipment Method Code	
Address 2		Lead Time Calculation	
City	Heath	Expected Receipt Date	
County	OH	Shipping Tracking Info	Supplier Truck with Plate No. 9990
Post Code	43056		
Country/Region	US		
Contact	Luke		

## Expose "Carrier Quote #" field on Sales Order and Shipment and enable field to move from Sales Order to Shipment automatically

Free text field in the Sales Order where you can input delivery/shipment details that will forwarded in Posted Sales Shipment document.

**Dynamics 365 Business Central**

SALES ORDER

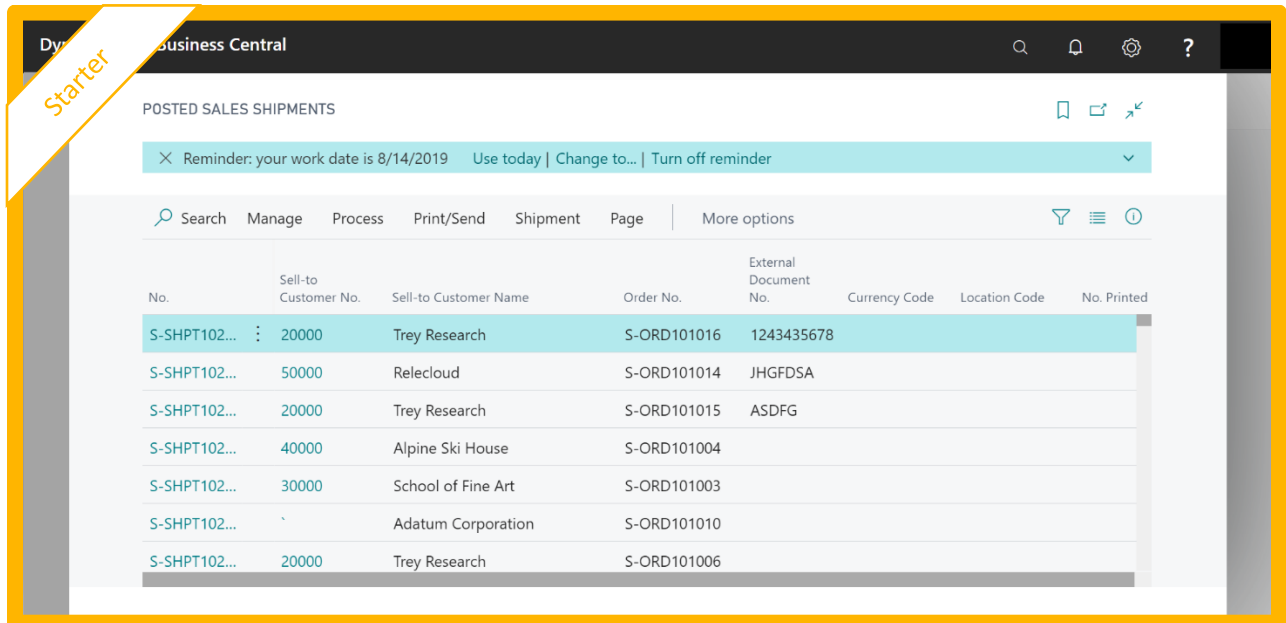
SO402621 · Tri-State Concrete Correction Co

Process | Report | Release | Posting | Prepare | Order | Request Approval | Print/Send | Navigate | More options

Address 2		Campaign No.	
City	Quincy	Opportunity No.	
County	IL	Responsibility Center	PC
Post Code	62305	Assigned User ID	
Country/Region Code	US	Created By	Johnnie Rice
Contact No.		Status	Open
Phone No.	217 222-8582	CARRIER QUOTE #	
Email	tsconcrete@comcast.net	Carrier Quote # 08262020-01	
Contact	Ronald King		

## Add Sales Order number and External Document number to Sales Shipment list display

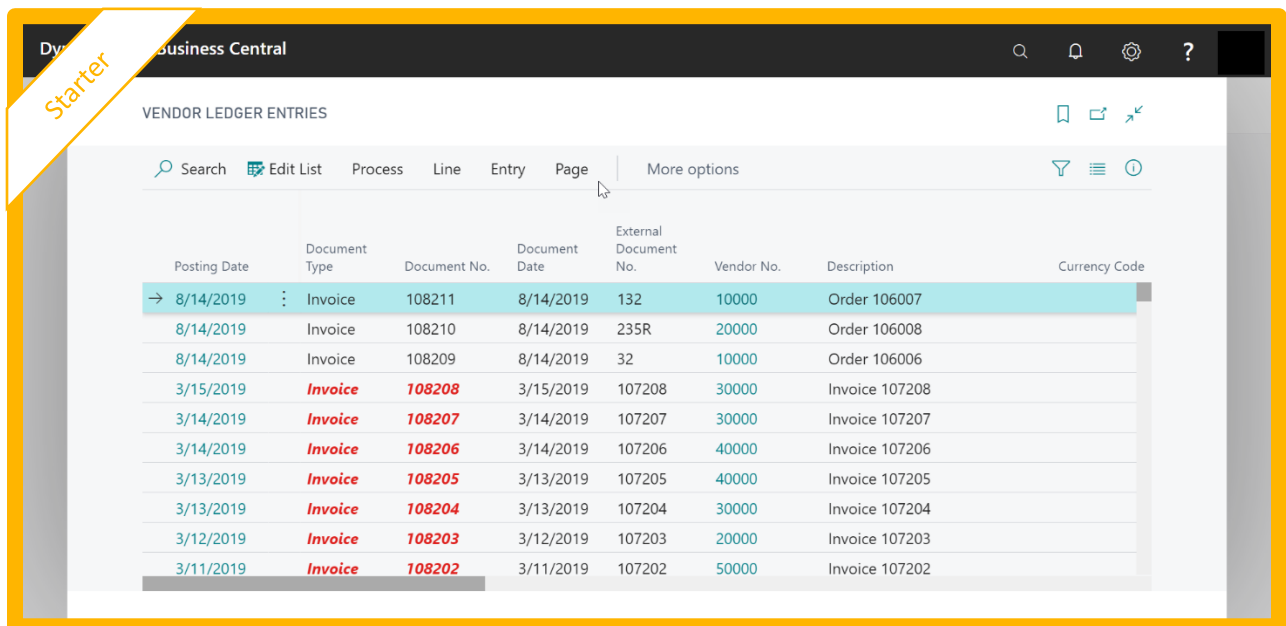
Additional Information in Posted Sales Shipment list, wherein the Sales Order and its External Document No. is reflected as additional column.



No.	Sell-to Customer No.	Sell-to Customer Name	Order No.	External Document No.	Currency Code	Location Code	No. Printed
S-SHPT102...	20000	Trey Research	S-ORD101016	1243435678			
S-SHPT102...	50000	Relecloud	S-ORD101014	JHGFDSA			
S-SHPT102...	20000	Trey Research	S-ORD101015	ASDFG			
S-SHPT102...	40000	Alpine Ski House	S-ORD101004				
S-SHPT102...	30000	School of Fine Art	S-ORD101003				
S-SHPT102...		Adatum Corporation	S-ORD101010				
S-SHPT102...	20000	Trey Research	S-ORD101006				

## Expose Document date on Vendor Ledger entries

Enhancement in Vendor ledger entries where document date is reflected for proper references.



Posting Date	Document Type	Document No.	Document Date	External Document No.	Vendor No.	Description	Currency Code
→ 8/14/2019	Invoice	108211	8/14/2019	132	10000	Order 106007	
8/14/2019	Invoice	108210	8/14/2019	235R	20000	Order 106008	
8/14/2019	Invoice	108209	8/14/2019	32	10000	Order 106006	
3/15/2019	Invoice	108208	3/15/2019	107208	30000	Invoice 107208	
3/14/2019	Invoice	108207	3/14/2019	107207	30000	Invoice 107207	
3/14/2019	Invoice	108206	3/14/2019	107206	40000	Invoice 107206	
3/13/2019	Invoice	108205	3/13/2019	107205	40000	Invoice 107205	
3/13/2019	Invoice	108204	3/13/2019	107204	30000	Invoice 107204	
3/12/2019	Invoice	108203	3/12/2019	107203	20000	Invoice 107203	
3/11/2019	Invoice	108202	3/11/2019	107202	50000	Invoice 107202	

## Default dimension on sales order/invoice line by location

Customization in Location Card where you can set up Default Dimension and will automatically reflected in Sales Order and Sales Invoice lines.

### LOCATION CARD

**Starter**

Dynamics 365 Business Central

LOCATION CARD

MAIN · Main Warehouse

Reminder: your work date is 8/14/2019 Use today | Change to... | Turn off reminder

Process Location **Navigate** Fewer options

Location

Resource Locations

Zones

Bins

Dimensions

SHIPMENT

Shipment Bin Code

PRODUCTION

CROSS-DOCK

Cross-Dock Bin Code

ASSEMBLY

To-Assembly Bin Code

From-Assembly Bin C...

### DIMENSION SET UP IN LOCATION CARD

Dynamics 365 Business Central

LOCATION MAIN

Reminder: your work date is 8/14/2019 Use today | Change to... | Turn off reminder

Default Dimensions Search + New Edit List Delete Page

Dimension Code ↑	Dimension Value Code	Value Posting
→ DEPARTMENT	SALES	Same Code

### SALES ORDER

Dynamics 365 Business Central

SALES ORDER

+

✓ SAVED

S-ORD101022 · Alpine Ski House

Notifications: 4   The available inventory for item 1896-S is... | WMS RF - Requires Location Cod... | This customer h... | Reminder: your ...

Process   Report   Release   Posting   Prepare   Order   Request Approval   Print/Send   Navigate   Actions

Lines

Manage

More options

Type	No.	Description	Location Code	Department Code	Quantity	Unit of Measure Code	Cl
→ Item	1896-S	ATHENS Desk	MAIN	SALES	1	PCS	

SALES INVOICE

Dynamics 365 Business Central

SALES INVOICE

+

✓ SAVED

S-INV102204 · Alpine Ski House

Notifications: 2   The available inventory for item 1896-S is lower than the entered quantity at this L... | Reminder: your work date is 8/14/...

Posting   Prepare   Invoice   Release   Request Approval   Navigate   More options

Lines

Manage

More options

Type	No.	Description	Location Code	Department Code	Quantity	Unit of Measure Code	Cl
→ Item	1896-S	ATHENS Desk	MAIN	SALES	1	PCS	

**Dynamics 365 Business Central**

POSTED SALES SHIPMENT

S-SHPT402481 · Tri-State Concrete Correction Co

Process	Print/Send	Shipment	Certificate of Supply	More options
Customer	Tri-State Concrete Correction Co	Promised Delivery Date		
SELL-TO		Quote No.		
Address	3215 Corona Road	Order No.	SO402621	
Address 2		External Document No.	20200817 RON KING	
City	Quincy	Salesperson Code	JOHNNIE RICE	
County	IL	Responsibility Center	PC	
Post Code	62305	CARRIER QUOTE #		
Country/Region	US	Carrier Quote # 08262020-01		
Contact No.				

## Auto-apply re-stocking fee on sales returns

An additional feature in Sales Module where there is a set up in the Item Card for Restocking Fee % that automatically reflected in Sales Return Order when such item is selected.

### ITEM CARD

**Dynamics 365 Business Central**

ITEM CARD

1896-S · ATHENS Desk

Notifications: 2 If you want, we can assign attributes based on the images you import for items and... | Reminder: your work date is 8/14/... ▾

Process	Item	History	Special Sales...es & Discounts	Request Approval	Actions	Navigate	Report
Last Direct Cost		1,172.70			Default Deferral Template		
Net Invoiced Qty.		4			FOREIGN TRADE		
Cost is Adjusted		<input type="checkbox"/>			Tariff No.		
Cost is Posted to G/L		<input type="checkbox"/>			Country/Region of Origin		
Special Purch. Prices & ...		Create New...			Re-Stocking Fee %	5.00	
					Lookback Period		
					Sales History	291,659.60	
					Sales History Qty	280	

## User can prescribe a discount % by item and item category by Customer

Business Central feature in Item Card where in you can set up a Discount Percentage by Item and by Item Category.

**Premium**

Business Central

ITEM CATEGORY DISCOUNT CARD

FURNITURES

Reminder: your work date is 8/14/2019 Use today | Change to... | Turn off reminder

Discount Code ..... FURNITURES Description ..... FURNITURES

Discount Details Manage

Start Date ↑	End Date ↑	Discount %
→ 8/1/2020	8/31/2020	5
9/1/2020	9/30/2020	6

Dynamics 365 Business Central

ITEM CARD

1896-S · ATHENS Desk

Notifications: 2 If you want, we can assign attributes based on the images you import for items and... | Reminder: your work date is 8/14/...

Process Item History Special Sales...es & Discounts Request Approval Actions Navigate Report ...

Prices & Sales Show less

Unit Price .....	1,503.40	Sales Unit of Measure ....	PCS
Unit Price Excl. VAT .....	1,503.40	Sales Blocked .....	<input type="checkbox"/>
Price/Profit Calculation ....	Profit=Price-Cost	Number of Decimals. ....	zero
Profit % .....	22.00	WSI0009 DECPLTQTY C ...	0
Special Sales Prices & Di...	View Existing Prices and Discounts...	SBU .....	
Allow Invoice Disc. ....	<input checked="" type="checkbox"/>	Category Group Discount ..	FURNITURES
Item Disc. Group .....			

**Dynamics 365 Business Central**

CUSTOMER CARD

20000 · Trey Research

✓ SAVED

New Document Request Approval Navigate Customer Actions Navigate Report Fewer options

No.	20000	Document Sending Profile	
Name	Trey Research	Total Sales	55,821.00
IC Partner Code		Costs (LCY)	130,977.40
Balance (LCY)	28,720.76	Profit (LCY)	-77,629.80
Balance Due (LCY)	28,692.51	Profit %	-145.5
Credit Limit (LCY)	0.00	Last Date Modified	8/31/2020
Blocked		Disable Search by Name	<input type="checkbox"/>
Privacy Blocked	<input type="checkbox"/>	Customer Category	FURNITURES
Salesperson Code	PS	Business Level-Distributor	1 (<\$25000)
Responsibility Center		Container Discount	

## For advanced warehousing, auto create warehouse shipment upon Sales Order creation

One of the system modifications that automatically creates Warehouse Shipment documents upon Release status of the Sales Order Document.

**Dynamics 365 Business Central**

SALES ORDER

S-ORD101019 · School of Fine Art

Notifications: 5 The available inventory for item ... | Inventory Account i... | WMS RF - Requires Locati... | This custome... | Reminder: yo... v

Process Report Release

Contact No. CT Phone No. Email me Contact Me

No. of Archived Versions 0 Operator ID Priority Code RF Status Released Outstanding Amount (\$) 3,397.68

Document Date 8/14/2019 Posting Date 8/14/2019 Use posting date ☐

1 Warehouse Shipment Header has been created.

OK

Dynamics 365 Business Central

WAREHOUSE SHIPMENT

WSHP-00002

Process Print/Send Release Posting Shipment More options

Zone Code ..... Assigned User ID .....

Bin Code ..... BIN2 ..... Assignment Date .....

Document Status ..... Assignment Time .....

Status ..... Open ..... Sorting Method ..... None

Lines Manage More options

Source Document	Source No.	Item No.	Description	Quantity	Qty. Picked	Qty. to Ship
→ Sales Order	S-ORD101019	1896-S	ATHENS Desk	2	0	0

## On posting sales invoice, accrue shipping costs

Additional Field in Sales Invoice wherein you can input expected shipping cost that post GL entry to record cost accrual.

Dynamics 365 Business Central

SALES INVOICE

INV402488 · ARDEX Australia Pty Ltd

Posting Prepare Invoice Release Request Approval Navigate More options

**Shipping and Billing** Show more

Ship-to ..... Default (Sell-to Address) ..... Bill-to ..... Default (Customer) .....

Contact ..... Lesley Lange .....

SHIPMENT METHOD

Expected Shipping Cost ..... 150.00



## Create back order from remaining QTY on sales order

System enhancement under Sales Order document wherein there are additional fields for the computation of Order Value and the Back Ordered Value that details the inclusion and exclusion of Item Freight and Tariff amount.

**Premium**

SALES ORDER | WORK DATE: 9/3/2020

S-ORD101003 · School of Fine Art

Process	Report	Release	Posting	Prepare	Order	Request Approval	Print/Send	Navigate	Actions	Navigate	Report	...	1
Type	Posting Group		to Order	Reserved Quantity	Measure Code	Cubage	Total Cubage	VAT	Tax Area Code				
Item	RETAIL			-	PCS	0.00	0.00	300.00	ON				
→ Charge (Item)	SERVICES			-		0.00	0.00	200.00	ON				

Subtotal Excl. VAT (CAD) .....	2,600.00	Total VAT (CAD) .....	26.00
Inv. Discount Amount Excl. V... ..	0.00	Total Incl. VAT (CAD) .....	2,626.00
Invoice Discount % .....	0	Order Value .....	2,600.00
Set Discount % on lines .....	0	Back Ordered Value .....	2,400.00
Total Excl. VAT (CAD) .....	2,600.00	Gross Freight .....	600.00

## Create back order from remaining QTY on sales order

System enhancement under Sales Order document wherein there are additional fields for the computation of Order Value and the Back Ordered Value that details the inclusion and exclusion of Item Freight and Tariff amount.

**Premium**

SALES ORDER | WORK DATE: 9/3/2020

S-ORD101003 · School of Fine Art

Process	Report	Release	Posting	Prepare	Order	Request Approval	Print/Send	Navigate	Actions	Navigate	Report	...	1
Type	Posting Group		to Order	Reserved Quantity	Measure Code	Cubage	Total Cubage	VAT	Tax Area Code				
Item	RETAIL			-	PCS	0.00	0.00	300.00	ON				
→ Charge (Item)	SERVICES			-		0.00	0.00	200.00	ON				

Subtotal Excl. VAT (CAD) .....	2,600.00	Total VAT (CAD) .....	26.00
Inv. Discount Amount Excl. V... ..	0.00	Total Incl. VAT (CAD) .....	2,626.00
Invoice Discount % .....	0	Order Value .....	2,600.00
Set Discount % on lines .....	0	Back Ordered Value .....	2,400.00
Total Excl. VAT (CAD) .....	2,600.00	Gross Freight .....	600.00

## Manufacturer Part Number Add-on

Enable manufacturer part number for a purchased item to be visible on ALL Item screens for lookup, traceability and reporting.

**0127** **Premium** Verso - IP camera/audio door station- Nickle- Surface Mount- 2 Gang

Assign attributes based on the images you import for items and contacts. Enable | Don't ask again

Item History Special Sales...es & Discounts Request Approval Actions Navigate Report Fewer options

No. 11273-001 Base Unit of Measure EA

Verified Last Date Modified 09/04/2020

Description Verso - IP camera/audio door station- Nickle- Surface Mount- 2 G GTIN

Description 2 2N Item Category Code SR-CAM

Mfg Part No. Automatic Ext. Text

Blocked Common Item No.

Type Inventory Purchasing Code

## Sales History Forecast App

The system looks at the lookback period, figures out the sales volume and with a click of a button the information gets put in the Demand forecast for MRP.

**0127** **Premium** 1936-S · BERLIN Guest Chair, yellow

ITEM CARD | WORK DATE: 08/04/2019

Process Item History Special Sales...es & Discounts Request Approval More options

Costing Method FIFO Gen. Prod. Posting Group RETAIL

Standard Cost 0.00 Tax Prod. Posting Group TAXABLE

Unit Cost 225.80 Tax Group Code RESALE

Net Invoiced Qty. 100 Inventory Posting Group

Cost is Adjusted Default Deferral Template

Special Purch. Prices & Discounts Create New...

FOREIGN TRADE

Tariff No.

Lookback Period 12M

Sales History 764.80

Sales History Qty 15

Prices & Sales Show more

## QTY available on item card modified to include PO in transit QTY

Additional customization field in item card where it reflects the quantity of the said inventory in INTRANSIT.

**Expanded**

5 Business Central

AKDEMO2

ITEM CARD | WORK DATE: 9/3/2020

1896-S · ATHENS Desk

Process Item History Special Sales...es & Discounts Request Approval Actions Navigate Report Fewer options

inventory

Shelf No. ....		Qty. on Component Lines .....	0
Created From Catalog Item ....	<input type="checkbox"/>	Qty. on Sales Order .....	24
Search Description .....	ATHENS DESK	Qty. on Service Order .....	0
Inventory .....	36	Qty. on Job Order .....	0
Available Quantity .....	0	Qty. on Assembly Order .....	0
Future Available Quantity .....	0	Qty. on Asm. Component .....	0
Qty on PO P-WHSE .....	0	Stockout Warning .....	Default (Yes)
Qty on SO P-WHSE .....	0	Prevent Negative Inventory .....	Default (No)
Qty P-WHSE .....	0	Net Weight .....	34.6
Qty INTRANSIT .....	0	Gross Weight .....	39.79

## Add field to Item Card for "Future Available Qty" to include in-transit inventory

Additional customized field in Item Card for "FUTURE AVAILABLE QUANTITY" that computes under Posted Warehouse less Quantity under Sales plus Quantity Under Purchase Order excluding tagged under Drop Shipment.

**Expanded**

5 Business Central

AKDEMO2

ITEM CARD | WORK DATE: 9/3/2020

1896-S · ATHENS Desk

Process Item History Special Sales...es & Discounts Request Approval Actions Navigate Report Fewer options

inventory

Shelf No. ....		Qty. on Component Lines .....	0
Created From Catalog Item ....	<input type="checkbox"/>	Qty. on Sales Order .....	24
Search Description .....	ATHENS DESK	Qty. on Service Order .....	0
Inventory .....	36	Qty. on Job Order .....	0
Available Quantity .....	0	Qty. on Assembly Order .....	0
Future Available Quantity .....	0	Qty. on Asm. Component .....	0
Qty on PO P-WHSE .....	0	Stockout Warning .....	Default (Yes)
Qty on SO P-WHSE .....	0	Prevent Negative Inventory .....	Default (No)
Qty P-WHSE .....	0	Net Weight .....	34.6
Qty INTRANSIT .....	0	Gross Weight .....	39.79

## Expose "Expected Receipt Date" field in PO line

Customized field of Expected Receipt Date under Purchase Order line.

**Expanded**

Dynamics 365 Business Central

AKDEMO2

PURCHASE ORDER | WORK DATE: 9/3/2020

106044 · First Up Consultants

Process Release Posting Order Request Approval Print/Send Navigate Actions Navigate Fewer options

Type	No.	Description	Location Code	Bin Code	Quantity	Expected Receipt Date	Gen. Prod. Posting Group	De
→ Item	1896-S	ATHENS Desk			10	9/3/2020	RETAIL	

Subtotal Excl. VAT (CAD) 8,523.67 Total Excl. VAT (CAD) 8,523.67

Inv. Discount Amount (CAD) 0.00 Total VAT (CAD) 1,108.08

Invoice Discount % 0 Total Incl. VAT (CAD) 9,631.75

## PO In-transit modifications to track shipments from overseas (in-transit, etc.)

Modification in Item Card to Rename PO INTRANSIT to QTY on PO PWHSE.

**Expanded**

Dynamics 365 Business Central

AKDEMO2

ITEM CARD | WORK DATE: 9/3/2020

1896-S · ATHENS Desk

Process Item History Special Sales...es & Discounts Request Approval Actions Navigate Report Fewer options

Inventory

Shelf No. Qty. on Component Lines 0

Created From Catalog Item Qty. on Sales Order 24

Search Description ATHENS DESK Qty. on Service Order 0

Inventory 36 Qty. on Job Order 0

Available Quantity 0 Qty. on Assembly Order 0

Future Available Quantity 0 Qty. on Asm. Component 0

Qty on PO P-WHSE 0 Stockout Warning Default (Yes)

Qty on SO P-WHSE 0 Prevent Negative Inventory Default (No)

Qty P-WHSE 0 Net Weight 34.6

Qty INTRANSIT 0 Gross Weight 39.79

### 3PL integration export of sales orders

Customized Functionality that has the capacity to export Sales Line Report which has the ability to filter based on the available parameters.

**Expanded**

Dynamics 365 Business Central

Avantium - TEST

Sales Orders: All

Search + New Delete Process Report Order Release

Sales Reservation Avail.  
Export Sales Lines

No. ↑	Sell-to Customer No.	Sell-to Customer Name	Order	Location Code	Assigned User ID	Document Date	Status	Com Ship
33531	AVA001	AVANDIUM TRADING LTD.	-	TSPM		17/01/2020	Open	No
33589	BOD001	BO-DOLLAR DE LAVAL	G1 BTS	TSPM		03/02/2020	Open	No
33590	BOD002	BO-DOLLAR DE LAVAL	G1 BTS	TSPM		03/02/2020	Open	No
33595	PDD001	PLAZA DU DOLLAR - BELOEIL	G1 BTS	TSPM		03/02/2020	Open	No
33596	PDD002	PLAZA DU DOLLAR - CHATEAUG...	G1 BTS	TSPM		03/02/2020	Open	No
33597	PDD004	PLAZA DU DOLLAR - MERCIER	G1 BTS	TSPM		03/02/2020	Open	No
33598	PDD006	PLAZA DU DOLLAR - ST-HYACIN...	G1 BTS	TSPM		03/02/2020	Open	No
33599	JCL001	J.C. LAPALME	G1 BTS	TSPM		03/02/2020	Open	No
33605	GTA001	ENTREPRISES GTA	G1 BTS	TSPM		05/02/2020	Open	No

Dynamics 365 Business Central

Avantium - TEST

Sales Orders: All

Search

SALES REPORT

Print Settings

Selected printer: (Browser)

Filter: Sales Line

× Document No. 33531

+ Filter...

Send to... Print Preview Cancel

No. ↑	Sell-to Customer No.	Sell-to Customer Name	Order	Location Code	Assigned User ID	Document Date	Status	Com Ship
33531	AVA001	AVANDIUM TRADING LTD.	-	TSPM		17/01/2020	Open	No
33589	BOD001	BO-DOLLAR DE LAVAL	G1 BTS	TSPM		03/02/2020	Open	No
33590	BOD002	BO-DOLLAR DE LAVAL	G1 BTS	TSPM		03/02/2020	Open	No
33595	PDD001	PLAZA DU DOLLAR - BELOEIL	G1 BTS	TSPM		03/02/2020	Open	No
33596	PDD002	PLAZA DU DOLLAR - CHATEAUG...	G1 BTS	TSPM		03/02/2020	Open	No
33597	PDD004	PLAZA DU DOLLAR - MERCIER	G1 BTS	TSPM		03/02/2020	Open	No
33598	PDD006	PLAZA DU DOLLAR - ST-HYACIN...	G1 BTS	TSPM		03/02/2020	Open	No
33599	JCL001	J.C. LAPALME	G1 BTS	TSPM		03/02/2020	Open	No
33605	GTA001	ENTREPRISES GTA	G1 BTS	TSPM		05/02/2020	Open	No



Document No.	Document Type	Item No	Description_EN	Description_FR	UPC	Base UOM	Minimum Order Qty	Qty Ordered	Price
33531	Order	MSP101-AST	CRISTAL BALL PEN, 1.0MM, X10 ASSORTED	Stylo-Bille Crystal, 1.0mm, x10 assortie	070330167308	EA	12	12	\$2.00
33531	Order	GSMGP81-AST	ROUND STIC GRIP BALL PEN, 1.2MM, X8 ASSORTED	Stylo-bille Round Stick Grip, x8 couleurs	070330167186	EA	12	12	\$2.10
33531	Order	VCGP41-AST	ATLANTIS BALL PEN, 1.0 MM, X4 ASSORTED	Stylo bille Atlantis, 1.0mm, x4 assortie	070330144576	EA	6	12	\$3.60
33531	Order	FPINFAP61-AST	INTENSITY FINELINER, 0.4MM, X6 ASSORTED	Fineliner Intensity, 0.4mm, x6 assortie	070330355576	EA	6	6	\$5.55
33531	Order	GBLDP61-AST	INTENSITY HIGHLIGHTER, X6 PASTEL	Surligneur Intensity, x6 Pastel	070330364110	EA	6	6	\$4.25
33531	Order	RLCP41-AST	GELOCITY GEL PEN, 0.7MM, X4 ASSORTIE	Stylo Gel Gelocivity, 0.7mm, x4 assortie	070330314412	EA	6	6	\$4.50
33531	Order	PGE8P81-BLK	HB2 GRAPHITE PENCIL, EVOLUTION, X8	Crayon graphite HB2, Evolution, x8	070330435209	EA	6	6	\$2.15
33531	Order	MPFGP51-BLK	MATIC-GRIP	Portemine Matic-Grip,	070330406919	EA	6	6	\$2.95